

## ENROLLMENT FORM

I/We would like to support the mission and vision of The Genesis Foundation for Children with a legacy gift:

Dated: \_\_\_\_\_ Name(s): \_\_\_\_\_ Signature(s): \_\_\_\_\_

Dated: \_\_\_\_\_ Name(s): \_\_\_\_\_ Signature(s): \_\_\_\_\_

**May we list you as a Society member in our annual report, newsletters, and/or website? Only your name(s) will be listed; no other information will appear.**

Yes, I/we would like to be listed.

No, I/we would not like to be listed. I prefer my gift to remain anonymous.

If yes, how would you like your name(s) to appear? \_\_\_\_\_

**Please provide your contact information below.**

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip Code

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
E-mail Address (optional)

**Would you like to list your gift in memory or honor of anyone?**

Yes, I/we would.

No, I/we would not.

If so, please write a short phrase we can use, such as "in memory of my parents, Jane & John Doe."  
\_\_\_\_\_

**Thank you for your support.** This form is non-binding and does not constitute a legal promise of any future donation to The Genesis Foundation for Children. We understand that bequests are revocable and that your estate plans may change.

## ENROLLMENT FORM - BEQUEST INFORMATION (optional)

### AGREEMENT OF CONFIDENTIALITY

Your information will be kept strictly confidential with The Genesis Foundation. Please feel free to tell us only what you are comfortable sharing.

I/we have: (please check all that apply below):

### REVOCABLE BEQUEST

Included a bequest for The Genesis Foundation for Children in my/our will or living trust.

I/We anticipate that the approximate value of my/our bequest(s) will be: \$\_\_\_\_\_

### REVOCABLE BENEFICIARY DESIGNATION

Included the Genesis Foundation for Children as a beneficiary of an asset. The asset of which The Genesis Foundation for Children is a beneficiary is a: (check all that apply)

Retirement asset(s) (e.g.. IRA, 401k, 403b, pension, etc.):\_\_\_\_\_

Life insurance policy(ies): \_\_\_\_\_

Other asset(s):\_\_\_\_\_

I/We anticipate that the approximate value of my/our designation(s) will be: \$\_\_\_\_\_

### IRREVOCABLE BENEFICIARY DESIGNATION

Included the Genesis Foundation for Children as a beneficiary of a charitable trust.

I/We anticipate that the approximate value of my/our trust(s) will be: \$\_\_\_\_\_

### NAME OF EXECUTOR OF TRUSTEE

\_\_\_\_\_  
First M.I. Last Title

\_\_\_\_\_  
Address

\_\_\_\_\_  
City State Zip Code

\_\_\_\_\_  
Telephone E-mail Address (optional)